

Executive Director's Report
September 27, 2018

- 1.) Cathedral Square
 - a.) Cost increase \$835,000
 - b.) Donor event/reception
 - c.) Ownership documents

- 2.) Annual Catholic Appeal
 - a.) Meeting the goal of \$4.0 million
 - b.) Goal 2019
 - c.) Crisis management/marketing assistance
 - d.) Case statement and internal survey
 - e.) Filling vacant position

- 3.) Sharing mailing list policy
 - a.) CCS
 - b.) Policy review

- 4.) Cornerstone Fund
 - a.) Purpose
 - b.) Naming

- 5.) Committee additions
 - a.) Major Gifts Committee
 - b.) Committee on Directors
 - c.) Priests and Clergy Advisory Committee

- 6.) Annual Evaluation

- 7.) Carondelet / St. Joseph's Catholic Healthcare Fund
 - a.) Annuities acceptance
 - b.) Cemetery Plots
 - c.) St. Joseph's Healthcare Fund board of director's role

- 8.) Acceptance of Donor Advised Fund
 - a.) Edith's House Fund
 - b.) Market for DAFs

- 9.) Planned Giving update
 - a.) US Bank Partnership
 - b.) Commitments to date FY2018 = \$526,000

- 10.)Mardi Gras Reception